

### ***netForensics Obtains Financing of \$2.2M***

**EDISON, NJ – February 1, 2012** – netForensics, Inc. today announced that it has obtained financing of \$2,200,000 comprised of \$1,500,000 Convertible Term Loan and \$700,000 Line of Credit from Sigma Opportunity Fund II, LLC.

"We are pleased to add Sigma's financial strength and reputation to our company," said Dale Cline, CEO of netForensics. "The continued growth of netForensics and its unique technical capability to enable Managed Security Service Provider's to offer 'SIEM as a Service' to their customers, is predicated on our agility and flexibility in applying resources to the market opportunity. Sigma's participation ensures that netForensics has access to the critical resources it needs to address this large and growing market."

Maydan Rothblum, Managing Director of the Sigma Opportunity Fund II, LLC, commented: "Sigma makes direct investments onto the balance sheets of small-to-mid sized companies that are led by experienced management teams, and that have established a leadership position in specific technology-driven segments. The Managed Security Service Provider segment is at an inflection point in its development and, in our opinion, poised for significant growth. We believe that netForensics is uniquely positioned to capitalize on the growth opportunities in the segment, given its robust technology, Tier-1 customer base, SaaS/Cloud delivery capabilities and strong industry reputation."

Aegis Capital acted as Sole Placement Agent for the Transaction.

For more information please call 732-393-6000, visit [www.netforensics.com](http://www.netforensics.com) or contact us at [info@netforensics.com](mailto:info@netforensics.com) .

#### **About Sigma Capital Partners**

Sigma Capital Partners, LLC, through its affiliate fund Sigma Opportunity Fund II, LLC, is a multi-strategy private equity firm that focuses on investing in small-to-mid size public companies operating primarily in the IT, Telecom and Technology industries. The Fund has an active, long-term, strategic investment approach. Sigma works closely with management to unlock shareholder value and provide guidance and assistance in the areas of finance, operations, strategy and business development. For more information please visit: [www.sigmacp.com](http://www.sigmacp.com)

#### **About netForensics**

For over a decade, netForensics security solutions have helped enterprises, managed service providers, and government agencies around the world to manage risk, protect critical assets, and maintain compliant operations. netForensics' nFX SIM One software platform and Cinxi appliance products have been designed to address the unique needs of MSPs by providing flexible, on-demand delivery models that automate threat management and incident response in high volume, multi-tenant environments. Many of the world's leading Service Providers rely on netForensics products and expertise to grow their security services business while gaining economies of scale that reduce the cost of providing security management.